

# PATIENT INFORMATION SHEET

(Office Use)

Initial

Date

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

E-MAIL Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Please circle: Male Female Married Single Child Other \_\_\_\_\_

SS#: \_\_\_\_\_ (Due to data processing requirements SS# required)

Patient/Guardian:

Employer Name \_\_\_\_\_ Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_

Doctor's name that you are seeing today: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Guardian's name and address: \_\_\_\_\_

DOB: \_\_\_\_\_ SS# \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_

DOB: \_\_\_\_\_ SS# \_\_\_\_\_

Policy holders employer: \_\_\_\_\_

Member#: \_\_\_\_\_ Group #: \_\_\_\_\_ Effective date: \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_

DOB: \_\_\_\_\_ SS# \_\_\_\_\_

Policy holders employer: \_\_\_\_\_

Member#: \_\_\_\_\_ Group #: \_\_\_\_\_ Effective date: \_\_\_\_\_

\*\*\* (If insurance is under spouse's name, please give name, DOB and SS#)\*\*\*

Emergency Contact Name: \_\_\_\_\_.

(Other than spouse)

Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_ ext \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

## REFERRAL INFORMATION

Whom may we thank for referring you to our practice? Another patient/friend Another patient/relative  
Dental Office Yellow Pages Newspaper School Work TV Commercial Flyer Other  
Name of person or office referring you to our practice \_\_\_\_\_

## HEALTH INFORMATION

HAVE YOU EVER HAD ANY OF THE FOLLOWING: PLEASE CHECK THOSE THAT APPLY:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> AIDS/HIV                 | <input type="checkbox"/> Hepatitis/Jaundice          | <input type="checkbox"/> Stomach Problems          |
| <input type="checkbox"/> Anemia                   | <input type="checkbox"/> High Blood Pressure         | <input type="checkbox"/> <b>Stroke</b>             |
| <input type="checkbox"/> Arthritis/Rheumatism     | <input type="checkbox"/> Kidney Disease              | <b>Date:</b> _____                                 |
| <input type="checkbox"/> <b>Joint Replacement</b> | <input type="checkbox"/> Liver Disease               | <input type="checkbox"/> Tuberculosis              |
| <input type="checkbox"/> Asthma                   | <input type="checkbox"/> Mental Disorders            | <input type="checkbox"/> Tumors                    |
| <input type="checkbox"/> Cancer                   | <input type="checkbox"/> Nervous Disorders           | <input type="checkbox"/> Venereal Disease          |
| <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Pacemaker                   | <input type="checkbox"/> Cold sore                 |
| <input type="checkbox"/> Dizziness/Fainting       | <input type="checkbox"/> Are You Currently Pregnant? | <input type="checkbox"/> Herpes                    |
| <input type="checkbox"/> <b>Epilepsy</b>          | <b>Due Date:</b> _____                               | <input type="checkbox"/> <b>Allergies/Seasonal</b> |
| <input type="checkbox"/> Excessive Bleeding       | <input type="checkbox"/> Radiation Treatment         | <input type="checkbox"/> <b>LATEX Allergy</b>      |
| <input type="checkbox"/> Heart Disease            | <input type="checkbox"/> Respiratory Problems        | <input type="checkbox"/> <b>Codeine Allergy</b>    |
| <input type="checkbox"/> Heart Murmur             | <input type="checkbox"/> Rheumatic Fever             | <input type="checkbox"/> <b>Penicillin Allergy</b> |
| <input type="checkbox"/> <b>Heart Attack</b>      | <input type="checkbox"/> Sinus Problems              | <input type="checkbox"/> <b>Other:</b> _____       |
| <b>Date:</b> _____                                |  |  |

Please list all medications and Pharmacy: \_\_\_\_\_  
\_\_\_\_\_

When was your last dental visit/cleaning: \_\_\_\_\_

Reason for this visit: \_\_\_\_\_

Have you ever had any complications following dental treatment ☐ Yes ☐ No

If yes please explain: \_\_\_\_\_

Are you now under the care of a physician: ☐ Yes ☐ No

If yes please explain: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

### Consent For Services

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said service are rendered. I further agree that waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term of condition and I further agree to pay all costs and reasonable attorney fees of suit be instituted hereunder.

X \_\_\_\_\_ Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Signature of patient, parent or guardian.

### Consent to File Insurance or responsible for payment

Patients who carry dental insurance understand that dental services furnished are charged directly to the patient and he or she is personally responsible for payment of all dental services. This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company. I grant permission to this office to release any records, x-rays or personal information needed to the insurance company for payment of claims.

I grant permission to you or your assignee, to telephone me at my work to discuss matters related to this form.

I have read the conditions of treatment and payment and agree to content.

X \_\_\_\_\_ Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Signature of patient, parent or guardian responsible for payment.

## PLEASE SIGN BOTH OF THE ABOVE LINES